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as Petitioner and Foreign Representative*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	Chapter 15
Rede Energia, S.A.,)	Case No. 14-10078 (SCC)
Debtor in a Foreign Proceeding.)	

NOTICE OF REVISED ORDER FOR RELATED RELIEF

PLEASE TAKE NOTICE that, on January 16, 2014, the Foreign Representative¹ filed a form of Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief [ECF No. 2, Exh. A] (the “Original Proposed Order”) concurrently with the Foreign Representative’s Petition for Recognition of Brazilian Bankruptcy Proceeding and Motion for Order Granting Related Relief Pursuant to 11 U.S.C. §§ 105(a), 1509(b), 1515, 1517, 1520, and 1521 [ECF No. 2].

PLEASE TAKE NOTICE that, on March 6, 2014, the Court entered the Order Granting Recognition of Foreign Main Proceeding [ECF No. 18] and ordered that an addition evidentiary hearing be held on the granting of certain relief related to the recognition of the Brazilian Bankruptcy Proceeding as the foreign main proceeding.

PLEASE TAKE NOTICE that a revised form of Order Granting Certain Relief related to Recognition of Foreign Main Proceeding (the “Revised Proposed Order”) is attached hereto as Exhibit A. A blackline of the Revised Proposed Order against the Original Proposed Order is attached hereto as Exhibit B.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Foreign Representative’s Petition for Recognition and Motion for Order Granting Related Relief (the “Petition”).

Dated: New York, New York

May 8, 2014

WHITE & CASE LLP

By: /s/ Thomas E. MacWright

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